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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



Oceanwide Holdings International 2017 Co., Limited

(泛海控股國際2017有限公司)

(incorporated with limited liability in the British Virgin Islands)

US\$100,000,000 8.50 per cent. Guaranteed Senior Notes due 2019
(to be consolidated and form a single series with the US\$300,000,000 8.50 per cent.
Guaranteed Senior Notes due 2019 issued on 28 November 2017) (the “Notes”)
(Stock Code: 5035)

unconditionally and irrevocably guaranteed by

Oceanwide Holdings Co., Ltd.

(泛海控股股份有限公司)

*(incorporated with limited liability in the PRC and listed on the
Shenzhen Stock Exchange under stock code 000046.SZ)*

Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager

Haitong International

Joint Bookrunner and Joint Lead Manager

中國泛海國際金融所屬中國泛海證券有限公司

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Memorandum relating thereto dated 15 December 2017. Permission to deal in the Notes is expected to become effective on 20 December 2017.

Hong Kong, 19 December 2017

As at the date of this announcement, the Directors of Oceanwide Holdings International 2017 Co., Limited are Han Xiaosheng and Liu Guosheng.

As at the date of this announcement, the Directors of Oceanwide Holdings Co., Ltd. are Lu Zhiqiang, Li Minghai, Yu Zheng, Han Xiaosheng, Zhao Yingwei, Zhao Xiaoxia, Zhang Bo, Feng Henian, Chen Jijian, Zhang Xifang, Song Hongmou, Chen Huaidong, Kong Aiguo, Hu Jian, Yu Yumiao, Xu Xinzhong, Chen Feixiang and Zhu Ciyun.